

FOR IMMEDIATE RELEASE**IFPHK Financial Education and ESG Leadership Awards
Cum Accredited Professional Financial Planning Firm 2022
19 Companies Accoladed for Financial Excellence**

(Hong Kong – 6 December, 2022) Organized by the Institute of Financial Planners of Hong Kong (IFPHK), the “IFPHK Financial Education and ESG Leadership Awards cum Accredited Professional Financial Planning Firm 2022” Awards Presentation Ceremony took place at Conrad Hong Kong earlier (29 November). Over 100 prestigious guests from the government, regulatory, industry and nonprofit making sectors were seen at the occasion to celebrate collective effort in pro bono financial education. In its fifth year of making, 19 companies were accoladed, with China Life Insurance (Overseas) Company Limited and FWD Life Insurance Company (Bermuda) Limited crowned the highest honor “Best Corporate Financial Education and ESG Leadership of the Year”.

The Ceremony was honored to have Mr. Joseph Chan, JP, Under Secretary of Financial Services and the Treasury, HKSAR as the Guest-of-Honor. Ms. Ginni Wong, Director (Supervision) of the Mandatory Provident Fund Schemes Authority and Mr. Andrew Wan, Chief Financial Officer of Securities and Futures Commission also graced the ceremony as presenters.

Mr. Chris Tse, Chairman of IFPHK, commenced with a welcome speech. He highlighted that the with both Awards stepping into its fifth year and tenth year, it has become a significant platform where companies can made themselves known to the public in their financial education and financial planning excellence. He also expressed gratitude to the presenters, supporting organizations and corporate members for supporting the event. He especially paid tribute to the awarding corporates for their tireless effort in raising the financial literacy of the public.

To note, he highlighted that the most common financial education initiatives are digital campaigns, events and co-effort examples, while the least common ones are research examples and volunteering which is understand due to pandemic restriction.

The Awards was keenly supported by 18 supporting organizations, namely the Insurance Authority, Mandatory Provident Fund Schemes Authority, Financial Services Development Council, Investor and Financial Education Council, The Hong Kong Mortgage Corporation Limited, Financial Planning Standards Board, The Actuarial Society of Hong Kong, ACCA Hong Kong, CFA Society Hong Kong, ESG Research Centre for ESG of the Hang Seng University of Hong Kong, The Hong Kong Association of Banks, Hong Kong General Chamber of Commerce, Hong Kong Institute of Bankers, Hong Kong Institute of Certified Public Accountants, Hong Kong Investment Funds Association, Hong Kong Investor Relations Association and the Kowloon Chamber of Commerce.

IFPHK Financial Education and ESG Leadership Awards cum Accredited Professional Financial Planning Firm 2022

Best Corporate Financial Education and ESG Leadership of the Year
China Life Insurance (Overseas) Company Limited
FWD Life Insurance Company (Bermuda) Limited
Corporate Financial Education and ESG Leadership – Gold Award
AIA International Limited
Bank of Communications (Hong Kong) Limited
Center for Economic Sustainability and Entrepreneurial Finance, School of Accounting and Finance, The Hong Kong Polytechnic University
China Construction Bank (Asia) Corporation Limited
China Life Insurance (Overseas) Company Limited
Dah Sing Bank, Limited
FTLife Insurance Company Limited
FWD Life Insurance Company (Bermuda) Limited
Hong Kong Education City
Hong Kong Family Welfare Society Financial Education Centre
Hong Kong Metropolitan University
Po Leung Kuk
Sun Life Hong Kong
The Education University of Hong Kong
The Hang Seng University of Hong Kong
The Hong Kong and China Gas Company Limited
Tung Wah Group of Hospitals Healthy Budgeting Family Debt Counselling Centre
Visa Hong Kong Limited
Accredited Professional Financial Planning Firm
AIA International Limited
Bank of Communications (Hong Kong) Limited
China Construction Bank (Asia) Corporation Limited
FWD Life Insurance Company (Bermuda) Limited
Sun Life Hong Kong
Prudential Hong Kong Limited



香港財務策劃師學會
INSTITUTE OF FINANCIAL PLANNERS OF HONG KONG

About IFPHK

IFPHK was established in June 2000 as a non-profit professional organization. It aims to be recognised in the region as a premier professional body representing financial planners dedicated to upholding the highest professional standards for the benefit of the public. The Institute is the sole licensing professional body in Hong Kong authorised by the Financial Planning Standards Board Limited in the US to grant CFP® certification and AFP® certification to qualified financial planning professionals in Hong Kong and Macau. Currently, there are more than 203,000 CFP certificants in 26 countries/regions; the majority of these professionals are in the U.S., Canada, China, Australia and Japan, and approximately 4,100 CFP certificants are in Hong Kong. It represents more than 7,400 financial planning practitioners in Hong Kong, including 1,200 Qualified Retirement Adviser. They are from such diverse professional backgrounds as banking, insurance, independent financial advisory, stockbroking, accounting, and legal services.

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超過 100 名嘉賓見證得獎者的誕生。

Over 100 guests celebrated financial education and financial planning excellence at the Awards Presentation Ceremony.



財經事務及庫務局副局長陳浩濂先生, 太平紳士擔任主禮嘉賓, 他於台上祝賀各獲獎機構並感謝它們對社區理財教育的支持。

Mr. Joseph Chan, JP, Under Secretary of Financial Services and the Treasury, HKSAR, graced the Ceremony as the Guest-of-Honor. He congratulated the award-winning companies and appreciated for their financial education contribution to the community.



香港財務策劃師學會主席謝汝康先生於致歡迎辭時特別表揚各得獎機構及人士的無私奉獻, 身體力行提高市民的理財意識。

The Ceremony commenced with a welcome speech delivered by Mr. Chris Tse, Chairman of IFPHK. He gave high regards to all awardees for their selfless contribution in raising financial literacy of the community.



香港恒生大學 ESG 研究中心主任鄭子云教授致主題演講。

Professor Louis Cheng, Director of Research Centre for ESG, The Hang Seng University of Hong Kong presented the thematic speech.



富衛人壽保險(百慕達)有限公司獲選為「年度最佳企業理財教育及 ESG 領袖」· 企業代表培訓及發展部主管鄧立平先生由財經事務及庫務局副局長陳浩濂先生,太平紳士手中接過獎座。

FWD Life Insurance Company (Bermuda) Limited was awarded as the “Best Corporate Financial Education and ESG Leadership of the Year”. Mr. Joseph Chan, JP, Under Secretary of Financial Services and the Treasury, HKSAR, presented the trophy to the award representative Mr. Tennant Tang, Head of Training & Development of FWD Life Insurance Company (Bermuda) Limited.



中國人壽保險(海外)股份有限公司獲選為「年度最佳企業理財及 ESG 教育領袖」· 企業代表中國人壽保險(海外)股份有限公司培訓部部門總經理黃舜健先生由財經事務及庫務局副局長陳浩濂先生,太平紳士手中接過獎座。

China Life Insurance (Overseas) Company Limited was awarded as the “Best Corporate Financial Education and ESG Leadership of the Year”. Mr. Joseph Chan, JP, Under Secretary of Financial Services and the Treasury, HKSAR, presented the trophy to the award representative Mr. Kent Wong, General Manager, Training Department of China Life Insurance (Overseas) Company Limited.

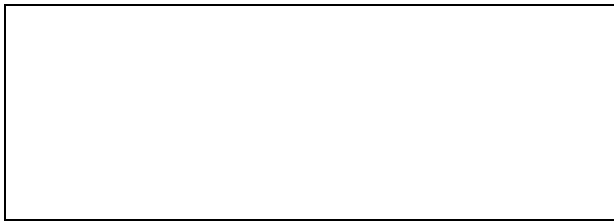


主禮嘉賓、頒獎嘉賓與演講嘉賓合照。

左起：香港恒生大學 ESG 研究中心主任鄭子云教授、證券及期貨事務監察委員會（證監會）首席財務總監及機構事務部高級總監溫志遙先生、香港財務策劃師學會行政總裁劉振輝先生、財經事務及庫務局副局長陳浩濂先生,太平紳士、香港財務策劃師學會主席謝汝康先生及強制性公積金計劃管理局（積金局）監理部主管黃燕妮女士。

Guest-of-Honor, award presenters and guest speaker on stage.

(From left) Professor Louis Cheng, Director of Research Centre for ESG of The Hang Seng University of Hong Kong, Mr. Andrew Wan, Chief Financial Officer and Senior Director, Corporate Affairs of Securities and Futures Commission; Mr. Dennis Lau,



Chief Executive Officer of IFPHK; Mr. Joseph Chan, JP, Under Secretary of Financial Services and the Treasury, HKSAR; Mr. Chris Tse, Chairman of IFPHK and Ms. Ginni Wong, Director (Supervision) of Mandatory Provident Fund Schemes Authority.



19名「企業理財教育及 ESG 領袖」及「優質財策企業」的得獎代表與頒獎嘉賓大合照。

The 19 winners of the "Corporate Financial Education and ESG Leadership " and "Accredited Professional Financial Planning Firm" gathered with the presenters for a group photo.



是次頒獎禮以別出心裁的魔術表演揭曉「年度最佳企業理財教育及 ESG 領袖」的兩名獲獎機構。

The Awards Ceremony revealed the two awardees of "Best Corporate Financial Education and ESG Leadership of the Year" with an entertaining magic performance.

