



SCMP/IFPHK Financial Planner Awards 2010

SCMP/IFPHK Financial Planner Awards 2010 - University Student Category Information Session – Winning Strategies at the Financial Planner Awards

Registration Form

Application Deadline: 21 January 2010

Fax: 2982 7777

Date:	23 January 2010 (Saturday)
Venue:	Chiang Cheng Studio Theatre, Chung Sze Yuen Building, The Hong Kong Polytechnic University, Hung Hom, Kowloon, Hong Kong.
Time:	10:00 am – 11:30 am
Language:	Cantonese

Personal Particulars (Please fill in all fields below)

Name (in block letters)	Mr / Miss* <i>*Please delete where inappropriate</i>		
Name of University			
Faculty & Major		Year	
Email		Tel	

The information you have provided will be used by the organizers for promotion purposes. Please indicate if you agree to receive such promotion materials. * Yes / No

* Delete where inappropriate

Notes:

1. Registration is by first come first serve basis. Please register as early as possible as seats are limited.
2. Procedures: Fill in and return the Registration Form to IFPHK by fax, in person or by post. Confirmation will be notified by email at least one day before information session commences.
3. Information session will be conducted as usual if typhoon signal No. 8 or Black Rainstorm warning has been lowered before 9:00 am. Otherwise, the information session will be postponed of which participants will be notified of the alternative date in due course.

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Program Rundown

<u>Time</u>	<u>Program</u>
9:30 am	Registration starts
10:00 am	Promotional video of the Awards
10:10 am	Introduction of IFPHK, CFP ^{CM} Certification, and 2010 Awards Speaker: Representative from Institute of Financial Planners of Hong Kong
10:30 am	Winning Strategies at the Financial Planner Awards: <ul style="list-style-type: none">♦ Judging criteria♦ Building & presenting a financial plan♦ Financial planning concept Speaker: Mr. Ricky Lee, CFP^{CM}, Judge from University Student category 2009
11:00 am	Sharing from a CFP professional: <ul style="list-style-type: none">♦ Career prospect in the Financial Planning industry♦ Real life experience Speaker: Mr. Perseus Lam, CFP^{CM}, “Hong Kong’s Best Financial Planner of Year 2009”
11:25 am	Q & A
11:30 am	Information session ends

Organized by:



South China Morning Post